

Every microcap company was screened  
to determine the exceptional companies that will be highlighted in  
**“BARRON’S” and “EQUITIES”**.

Your company ranked in the top 15% of all microcap companies  
and may qualify to be presented to millions  
of potential investors as one of the:

# **"Microcap Leaders"™**

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***THE ONLY PRESTIGIOUS  
AND MOST COST EFFECTIVE  
INVESTOR RELATIONS PROGRAM  
FOR MICROCAP COMPANIES***

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Your Immediate Action Required  
Complete Reservation Form Today

**A select group of microcap companies  
will be presented as “Microcap Leaders”  
to millions of potential investors  
by appearing in  
“BARRONS” and “EQUITIES”  
and online at  
MicrocapLeaders.com**

Below is a sample of a typical advertisement. Companies in the sample participated in prior “Microcap Leaders”™ Programs. Some have gone to higher exchanges. Companies shown may or may not choose to be included in the upcoming Program.

**~ Microcap Leaders ~**

Wall-Street.com screened every microcap company to find the top 15% we consider to be market leaders and invited to appear here. Those passing our screens are: reporting to the SEC; are active; having a product or service or are actively developing one; have either achieved or have a real chance of achieving exceptional success and have corporate events that should be of interest to prospective investors. The following chose to participate in this special opportunity. Complete the form below for investor info.

- |   |  |
|---|--|
| <p>1. <b>Alpha Pro Tech, Ltd.</b><br/><b>APT</b> (ALPHAPROTECH.COM)<br/><i>BROADBAND ACCESS &amp; FIBER-TO-HOME SYSTEMS</i></p> <p>2. <b>Amedia Networks, Inc.</b><br/><b>AANI</b> (AMEDIA.COM)<br/><i>BROADBAND ACCESS &amp; FIBER-TO-HOME SYSTEMS</i></p> <p>3. <b>Bio-Imaging Technologies, Inc.</b><br/><b>BITI</b> (BIOIMAGING.COM)<br/><i>MEDICAL IMAGE MANAGEMENT FOR CLINICAL TRIALS</i></p> <p>4. <b>BSD Medical Corporation</b><br/><b>BSM</b> (COMMUNICATE.COM)<br/><i>CANCER THERAPY SYSTEMS</i></p> <p>5. <b>Colonial Commercial Corp.</b><br/><b>CCOM</b> (COLONIALCOMM.COM)<br/><i>WHOLESALE DISTR., PLUMBING &amp; HVAC EQUIP. &amp; SUPPLIES</i></p> <p>6. <b>Communicate.com, Inc.</b><br/><b>CMNN</b> (COMMUNICATE.COM)<br/><i>GROWTH E-COMMERCE CO. WITH 25 ONLINE BRANDS</i></p> <p>7. <b>Derma Sciences, Inc.</b><br/><b>DSCI</b> (DERMASCIENTES.COM)<br/><i>MFR. COMPLETE LINE WOUND, BURN, SKIN CARE PRODUCTS</i></p> <p>8. <b>Enviro Voraxial Technology, Inc.</b><br/><b>EVTN</b> (FPPCORP.COM)<br/><i>OIL &amp; GAS EXPLORATION, PRODUCTION, ACQUISITION</i></p> <p>9. <b>Fact Corporation</b><br/><b>FCTOA</b> (FACTFOODS.COM)<br/><i>LOW CARB. AND HIGH FIBER FOOD PRODUCTS</i></p> <p>10. <b>Insignia Systems, Inc.</b><br/><b>ISIG</b> (INSIGNIASYSTEMS.COM)<br/><i>IN STORE PROMOTION</i></p> | <p>11. <b>International Monetary Systems, Ltd.</b><br/><b>INLM</b> (INTERNATIONALMONETARY.COM)<br/><i>OPERATES BARTER EXCHANGES WITH OVER 6,500 MEMBERS</i></p> <p>12. <b>ITEX Payment Systems</b><br/><b>ITEX</b> (ITEX.COM)<br/><i>MARKETPLACE FOR CASHLESS BUSINESS TRANSACTIONS</i></p> <p>13. <b>MFIC Corporation</b><br/><b>MFIC</b> (MFICCORP.COM)<br/><i>NANOMATERIALS PRODUCTION SYSTEMS FOR 19 YEARS</i></p> <p>14. <b>Security With Advanced Technology</b><br/><b>SWAT</b> (SHIFTWATCH.COM)<br/><i>DIGITAL VIDEO SURVEILLANCE</i></p> <p>15. <b>Silverleaf Resorts, Inc.</b><br/><b>SVL</b> (SILVERLEAFRESORTS.COM)<br/><i>MARKETING AND SELLING VACATION INTERVALS</i></p> <p>16. <b>Simtek Corporation</b><br/><b>SMTK</b> (WWW.SIMTEK.COM)<br/><i>NON-VOLATILE MEMORY AND APPLICATION SPECIFIC ICs</i></p> <p>17. <b>Stockgroup Information Systems Inc.</b><br/><b>SWEB</b> (SYNERGETICSUSA.COM)<br/><i>ONLINE FINANCIAL DATA AND CONTENT SOLUTIONS</i></p> <p>18. <b>Sun River Energy, Inc.</b><br/><b>SNRV</b> (SUNRIVERENERGY.COM)<br/><i>COAL BED METHANE, OIL AND GAS EXPLORATION</i></p> <p>19. <b>Thomas Group Inc.</b><br/><b>TGIS</b> (THOMASGROUP.COM)<br/><i>HELPING COMPANIES IMPROVE THEIR BOTTOM LINE</i></p> <p>20. <b>Whittier Energy Corporation</b><br/><b>WHIT</b> (WHITTIERENERGY.COM)<br/><i>OIL AND GAS EXPLORATION AND PRODUCTION</i></p> |
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**- See them all online at [www.MicrocapLeaders.com](http://www.MicrocapLeaders.com) -**

**Deadline 9/1/07. For free reports CIRCLE ONE OR MORE ABOVE, attach business card or fill out below.**

**Send to: WSC, PO BOX 460310, AURORA, CO 80046-0310.**

I'm a : A. Private Investor; B. Stockbroker; C. Securities Sales Mgr.; D. Securities Analyst; E. Portfolio Mgr.,  
F. Investment Club Member, G. Fin'c'l. Planner/Advisor; H. Other **MY NAME & ADDRESS IS:**

This is an info. offer only, not an investment recommendation or endorsement. WSC and MicrocapLeaders are not affiliated with, or sponsored by, "Barron's".

**See details on the following pages to find out if your company qualifies  
for the appearance in print as well as to be featured at MicrocapLeaders.com.**

Over the course of four months, the "Microcap Leaders" Program presents your company to the investment community using the the following featured services:

- "BARRON'S" -- Program participants will be presented in a 1/4-page "Microcap Leaders" print ad.
- "EQUITIES" -- One of the few print magazines aimed specifically at the microcap and nanocap investor. Program participants will be presented on a half page.
- Direct mailing of the "Microcap Leaders" participant list to 100,000 subscribers to investment publications.
- Mailing of your investor information to the WSC VIP list of approx. 50 newsletter editors and financial professionals that specialize in the microcap market.
- Four-month featured position at our MicrocapLeaders.com Website presenting online stories about each participating company. Below, see more about our parent company and the role of MicrocapLeaders.com at the popular Wall-Street.com Website.
- Prominent link from Wall-Street.com to MicrocapLeaders.com for a full four months. Wall-Street.com is one of the very first financial sites on the Internet (established 1993) and is a leading gateway to all the important equity investor information on the Internet.
- Online ad with an investment publication (either print or electronic) in print or at Website linking to the "Leaders". We consider media such as Reuters, Business Week, Money, Fast Company, The Wall Street Transcript, Microcaps.com and several others. Online ads will be for approx. two weeks (or may be determined by impressions or other methods of measurement depending on the publication's policies).
- Online ad at a leading microcap research site (such as Knobias, Stockhouse.com, MicrocapTrade.com or TradersNation.com). The ad will be for a month (or for another specified length of time or for a specific number of impressions or other method of measurement depending on the site's policies and methods of measurement at the time it is posted).
- Financial banner exchange ads online using business- and finance-oriented banner trading services. You can see examples of our link partners at our Website.
- Small company investing links using finance-oriented link exchange pages. You can see a list of our current links at our Website.
- Press release concerning our current group of Leaders distributed through one or more services (such as OTCBBNN, PRNewswire, InternetWire, PR Web, Corporate News Net).

*NOTE: Due to the rapid-changing changing nature of today's media, we reserve the right to substitute any planned print or online outlet (except "Barron's") with another of equal value. Past Programs have used: , "Equities" magazine, "PennyCents" magazine, OTCLINKS, "Fortune" magazine online, WILink's "Informed Investor" website.*

## Expected Response

Participants normally receive 100 - 250 requests for *printed* information from potential investors and Wall Street decision makers. In addition, we will mail 50 (or more) sets of information to investment newsletter editors and financial professionals. Program participants can also expect **thousands of additional online investors to view or download information** about their companies as a result of our extensive Internet promotions.

# Introducing the Microcap Leaders™ Investor Relations Program

Our exclusive Program is available by-invitation-only to microcap companies that, through our proprietary screening have shown they have either achieved or have a real chance of achieving exceptional success. They are active and have an exciting story to tell. *If your company qualifies, it can receive unprecedented exposure to millions of potential investors through its appearance in print in "Barron's" and "Equities" magazine as well as online at appropriate financial Websites.* Just as important, our Program targets the smaller, specialized media oriented toward microcap investors. This AND MUCH MORE over a four-month period is available to qualified companies for only \$2,900.

Since 1984, Wall-Street.com and our parent company, National Corporate Services, Inc., have provided a similar investor relations program (at a much higher price) for high-growth NYSE, AMEX and NASDAQ NMS companies. Our alumni list includes such names as Amgen, Biogen, General Dynamics, Medtronic, Motorola and Raymond James Financial. Read more about WSC in the "Who We Are" section at the end of this summary.

## The Investor Relations Challenge:

Microcap companies are among the most interesting public companies in the US. Most trade on the OTCBB, AMEX and NASDAQ Small Cap Market. About 15% of them have the developed new products and services, have adequate financing and potential for real growth. However, they are also the most volatile and varied. For example, in some recent years, the OTCBB had a 75% turnover! Among microcap companies are some which are:

- new, on their way up, good prospects for continuing growth.
- failing, on their way down, and may disappear totally.
- down only temporarily, due to rough times.
- OK, but too small to qualify for the larger exchanges.
- made up mostly of hot air.

The challenge to the investor has always been to sort through this mixed bag, avoid that last category, and discover those promising enough for investment. The companies in our program are those that have a story to tell and are serious about investor relations. They have arranged to present the public with straightforward, comprehensive information so that potential investors can make informed decisions.

## Present Your Company As Both Responsible And Interesting:

Let investors know you wholeheartedly embrace the government's new standards for corporate governance and disclosure. Announce those company developments which distinguish you as an interesting investment.

### **Our program stresses "The 4 R's".**

- Real story to tell.
- Reporting to the SEC is current.
- Responsible management.
- Real chance of achieving exceptional success,

## To qualify for the "Microcap Leaders Program" your company must meet the following criteria:

1. Your company must be current in its reporting to the SEC and have every expectation of remaining on the OTCBB, AMEX or NASDAQ for the next year.
2. Your company must be active. WSC will not accept any inactive companies into the Program. This means you must either have a product (or service) or be actively developing one.
3. Your company must be profitable or on a clear path to profitability.
4. Your company must have a balance sheet strong enough to fund operations to the point of positive cash flow. Alternatively, your company must have reasonable access to additional funding.
5. Additionally, only companies with an interesting story to tell to prospective investors will be accepted. Please complete item #5 on the Reservation Form to tell WSC about some of the unique aspects of your company and/or recent corporate events that might be of particular interest to prospective investors.

# Who We Are

MicrocapLeaders.com and Wall-Street.com are divisions of National Corporate Services, Inc. Drawing from its founder's 15 years of sales management experience with NYSE investment banking firms and 6 years as a financial public relations executive for substantial growth companies, the firm is a recognized leader in providing support services to investor relations professionals. Since its introduction in 1984, the "Fastest-Growing Companies in America Program" (FGA) has received wide acclaim from leading public relations and Wall Street executives throughout the nation. The FGA Program specializes in showcasing growth companies listed on the NYSE, AMEX and NASDAQ NMS exchanges, presenting them to investors in print and on the Web. Some of our best-know alumni are: AMBAC Financial, Amgen, Applied Materials, Biogen, The Cooper Companies, Genentec, Medtronic, MGIC, Motorola, Raymond James Financial and Rent-A-Center.

With the development of the Internet as a vital media outlet, WSC became a world leader in providing convenient, free access to all the important financial data on the Internet. In 1993, WSC established one of the first Web servers providing investment information to millions of online investors. From the beginning, WSC's information on small companies was a popular area of the Website. Recognizing a lack of organized research on smaller companies, in 1998 the company registered the name "OTCBBS.com" and created an entire department devoted specifically to this group. In 2003 the OTCBBS.com Website became "MicrocapLeaders.com". At present the site can be found under either Web address.

Our colleagues at investor relations companies often asked if we had a specialized IR program for smaller companies, similar to the "Fastest-Growing Companies in America Program" but tailored to microcap interests. Finally, the answer became "Yes". We found that there was a need for truly exceptional microcap companies to draw attention to themselves and to distinguish themselves from the many dormant and failing companies cluttering the market. Many of the companies in past "Fastest-Growing Companies in America" (FGA) programs have gone on to become national leaders (see our alumni list online).

See our specialized microcap companies home page at [www.MicrocapLeaders.com](http://www.MicrocapLeaders.com) . See our popular investment home page at [www.Wall-Street.com](http://www.Wall-Street.com) . For everything there is to know about investor relations go to our companion site, [www.ir101.com](http://www.ir101.com) .

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Toll-Free: 800-821-4413  
Fax: 303-766-2535  
Email: [CEO@Wall-Street.com](mailto:CEO@Wall-Street.com)

## Here's What You Do

- Read the Agreements.
- Print, then fill out the Reservation Form.
- Return form today via:
  - FAX (303-766-2535)
  - USPS (WSC, PO Box 460310, Aurora, CO 80046-0310)
- Take your discount for early payment (if payment will be received within 20 days of your reservation).