

RESERVATION FORM

(Page 1 of 2)

TO: **Wall-Street.com**
P O Box 460310
Aurora, Colorado 80046-0310

FAX: (303)766-2535

PHONE: (800) 821-4413
or (303) 766-1990

YES, we want to participate in the Wall-Street.com® *Microcap Leaders Program*™. Please include us in the four-month investor relations Program presenting our story to Wall Street's specialized microcap decision makers. We understand the \$2,900 Program fee covers the entire four-month Program, including a print ad in "BARRON'S" and "EQUITIES" plus a four-month featured position at the MicrocapLeaders.com Website (including a prominent link from the Wall-Street.com Website). We will also receive the many additional services as detailed in the Agreements.

Payment is enclosed (or) **Invoice us**

Participants will receive a 4% discount from the \$2,900 Program Fee (\$2,784 NET) for payments received within 20 days of invoice date.

1. Company name to appear in ads: (**Maximum 45 letters & spaces** allowed for the company name. Leave off "Inc." or "Corp." or otherwise abbreviate if needed.)

Our Company name is: _____

2. Website to appear in ads:

Our Web address is: **www.** _____

3. Primary business activity in ads: _____
(Maximum 45 letters & spaces allowed.)

4. Our most recent year ends(ed) (date): _____

5. The investor information we send to respondents will be available on (date): _____

6. Please list some of the unique aspects of your company and/or recent corporate events that might be of particular interest to prospective investors. *This is for WSC internal use only to determine your eligibility to be included in the Program.*

7. Mailing Information:

Company: _____

Address: _____

City/State/Zip: _____

Ad responses go to: Name _____ Title _____

Invoices go to attn. of: Name _____ Title _____

Authorized by: Name _____ Title _____

Authorized signature: _____

E-mail: _____

Main Phone # (_____) _____ Fax # (_____) _____

DD or Ext. # (_____) _____

AGREEMENTS

(Reservation Form Page 2 of 2)

This agreement is made between our company and National Corporate Services, Inc. and its division, Wall-Street.com (WSC). We understand that WSC will include our company in the following services over a four-month period as part of its *Microcap Leaders Program*.

Featured services of the Program:

- BARRON'S -- Program participants will be presented in a 1/4-page "Microcap Leaders" print ad.
- EQUITIES MAGAZINE -- Program participants will be presented in a 1/2-page "Microcap Leaders" print ad.
- Direct mailing of the "Microcap Leaders" participant list to 100,000 subscribers to investment publications.
- Mailing of your investor information to the WSC VIP list of 50 newsletter editors and financial professionals that specialize in the micro-cap market.
- Four-month featured position at MicrocapLeaders.com Website presenting online stories about each participating company.
- Prominent link from Wall-Street.com to the "Leaders" section at MicrocapLeaders.com for a full four months. Wall-Street.com is one of the very first financial sites on the Internet (established 1993).
- Online ad at an investment publication Website linking to the "Leaders".
- Online ad at a leading micro-cap research site such as Knobias.com, Stockhouse.com, or MicrocapTrade.com
- Financial banner exchange ads online, using financially-oriented banner trading services
- Small company investing links using finance-oriented link exchange pages. You can see a list of our current links at our Website.
- Press release concerning our current group of Leaders distributed through one or more services (such as OTCBBNN, PRNewswire, InternetWire, PR Web, Corporate News Net).

NOTE: Due to the rapid-changing nature of today's media, we reserve the right to substitute any planned print or online outlet (except "Barron's") with another of equal value. Past Programs have used: "Equities" magazine, "PennyCents" magazine, Stockhouse.com, Money.CNN.com, Money.MSN.com, Motley Fool, "Fortune" magazine online, WILink's "Informed Investor" website, and Microcaps.com.

We agree to pay \$2,900 for the four-month *Microcap Leaders Program* (less a 4% early payment discount if our payment is received within 20 days of reservation).

We agree to mail corporate information suitable for potential investors (including our annual report if available) to respondents promptly upon receiving responses from WSC. We have reviewed our present or anticipated supply of investor information and believe our supply is adequate to meet the 100-250 requests for printed reports estimated by WSC. We understand that several thousand additional investors will view or download information about our company online as a result of our participation in the Program and that no printed materials will be required for this aspect of the Program, nor is there any extra cost to us for this Internet exposure. We understand that the WSC estimate is given for our planning purposes only and could be subject to variance. We hold National Corporate Services, Inc. and WSC harmless should our actual response vary from the WSC estimate.

We agree to not follow up the VIP Mailing with individual mailings unless we have been specifically requested to do so by a VIP recipient. We agree not to sell, rent, or otherwise make available to others, either the VIP list or the other names that are furnished to us as a result of our participation in the Microcap Leaders Program.

Conditions of Acceptance

One of the reasons for the great success of Wall-Street.com Programs is that they offer prospective investors a very select and limited list of exciting companies. Therefore, the following policies apply:

1. Your company must be current in its reporting to the SEC and have every expectation of remaining on the OTCBB, AMEX or NASDAQ Small Cap or NASDAQ National for the next year.
2. Your company must be active. WSC will not accept any inactive companies into the Program. This means you must either have a product (or service) or be actively developing one.
3. Your company must be profitable or on a clear path to profitability.
4. Your company must have a balance sheet strong enough to fund operations to the point of positive cash flow. Alternatively, your company must have reasonable access to additional funding.
5. Additionally, only companies with an interesting story to tell to prospective investors will be accepted. Please complete item #5 on the Reservation Form to tell WSC about some of the unique aspects of your company and/or recent corporate events that might be of particular interest to prospective investors.

Any reviews required due to the conditions above will be performed immediately upon receipt of your reservation form. You will be promptly notified of your acceptance or rejection. In the event of rejection, any Program fees that have been paid will be promptly refunded.
